

FINANCIAL CREDITORS:

S.No.	Name of Creditor	Address of Creditor	Amount of Claims Submitted (in Rs)	Amount Admitted (in Rs)	Voting Rights (in %)	Security interest, if any
1	Assets Care and Reconstruction Enterprise Limited	2nd Floor, Mohan Dev Building, 13, Tolstoy Marg, New Delhi - 110001	73,61,99,902.00	73,54,30,040.00	23.26	<p>Primary Security: Euitable Mortgage of Property bearing: A. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004. B. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana, And C. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. D. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011.</p> <p>Collateral Security: Personal Guarantee: 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal Corporate Guarantee: 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited</p>
2	Central Bank of India	BO Stressed Assets Management, Vertical Branch, Zonal Office Building, S.C.O. 58-59, Sector 17-B, Chandigarh - 160017	60,18,63,569.00	59,48,88,614.00	18.82	<p>Primary Security: Equitable Mortgage of property bearing: A. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004. B. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana, And C. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. D. Hypothecation of the entire current assets of the Company.</p> <p>Collateral Security: Personal Guarantee: 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal Corporate Guarantee: 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited</p>
3	Punjab & Sind Bank	BO SME Ludhiana at Suffian Bagh Chowk, Industrial Area A, Ludhiana, Punjab - 141008	47,29,81,890.00	47,29,81,890.00	14.96	<p>Primary Security: 1st ParriPassu Charge by way of Equitable Mortgage of property bearing: A. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004. B. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 2195 dated 18.09.2013 and 2196 dated 18.09.2013, and C. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. D. Hypothecation of Plant & Machinery of the Company amounting to Rs. 41.86 Crores located at factory/premises of the Company at Village Mandiala Khurd, Tehsil Khanna, Dist. Ludhiana. E. Hypothecation of Current Assets of the Company (i.e. Raw Material, Semi Finished Goods, and Finished Goods etc.) located at factory/premises of the Company at Village Mandiala Kalan, Ludhiana.</p>

						<p><u>Collateral Security:</u> <u>Personal Guarantee:</u></p> <ol style="list-style-type: none"> 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal <p><u>Corporate Guarantee:</u></p> <ol style="list-style-type: none"> 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited
4	Punjab National Bank	BO Assets Recovery Management Branch, Site 5, Ferozpur Road, Ludhiana, Punjab - 141008	46,51,77,160.00	46,51,77,160.00	14.70	<p><u>Primary Security:</u> <u>Mortgaged Property:</u></p> <ol style="list-style-type: none"> 1. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004 2. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana, And 3. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. 4. Hypothecation of the entire current assets of the Company. <p><u>Collateral Security:</u> <u>Personal Guarantee:</u></p> <ol style="list-style-type: none"> 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal <p><u>Corporate Guarantee:</u></p> <ol style="list-style-type: none"> 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited
5	Corporation Bank	Ludhiana Main Branch - 0480, Premises No. 5, New Lajpat Nagar, Pakhowal Road, Ludhiana, Punjab - 141001	30,96,19,993.00	30,96,19,993.00	9.79	<p><u>Primary Security:</u> Euitable Mortgage of Property bearing:</p> <ol style="list-style-type: none"> A. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004. B. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana, And C. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. D. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. <p><u>Collateral Security:</u> <u>Personal Guarantee:</u></p> <ol style="list-style-type: none"> 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal <p><u>Corporate Guarantee:</u></p> <ol style="list-style-type: none"> 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited
6	Bank of Baroda	P.O. at B-14, 141/1, Opposite Fire Station, GT Road, Ludhiana, Punjab - 141001	30,33,87,676.00	30,33,87,676.00	9.60	<p><u>Primary Security:</u> A. 1stPariPasu Charge on the entire fixed assets (Present and Future of the Company with other Term Lenders excluding equitable mortgage of properties on pari passu basis.</p> <p><u>B. Equitable Mortgaged Properties:</u></p> <ol style="list-style-type: none"> 1. Land measuring 77K-9M and Factory Building situated at Village Mandiala Klan, Tehsil Khanna, Distt. Ludhiana registered videVasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2001 and 3761 dated 08.11.2004. 2. Land measuring 30K-4.75M adjoining to existing factory site at Village Mandiala Kalan, Tehsil Khanna, Distt. Ludhiana, as per two Sale Deeds executed and registered on 18.09.2013 vide vasika no. 2195 and sale deed executed and registered on 18.09.2013 vide vasika no. 2196. 3. Land measuring 56K-10M situated at Village Mandiala Kalan, Near KSM Spinning Mills Limited, Tehsil Khanna, Distt. Ludhiana, registered vide vasika no. 298 dated 29.04.2011

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7	Bank of India	Ludhiana Asset Recovery Branch at Surya Kiran Complex, 1st Floor, Phase - II, The Mall, Near Rakh Bagh, Civil Lines, Ludhiana, Punjab - 141001	22,20,12,486.00	21,16,28,402.00	6.70	<p><u>Primary Security:</u> 1st ParriPassu Charge by way of Equitable Mortgage of property bearing: A. Land measuring 77K-9M and Factory Building situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 3958 dated 19.11.2004, 3734 dated 05.11.2011 and 3761 dated 08.11.2004. B. Land measuring 30K-4.75M (7K-11.25M and 22K-13.5M) situated at Mandiala Kalan, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 2195 dated 18.09.2013 and 2196 dated 18.09.2013, and C. Land measuring 56K-10M situated at Mandiala Kalan, near KSM Spinning Mills Limited, Tehsil Khanna, Dist. Ludhiana registered vide Vasika No. 298 dated 29.04.2011. D. All Present and Future Fixed Assets excluding Land & Building and Vehicles of the Company.</p> <p><u>Collateral Security:</u> <u>Personal Guarantee:</u> 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal <u>Corporate Guarantee:</u> 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited</p>
8	IDBI Bank Limited	BO at 1st Floor, SCO 72-73, Sector 17B, Chnadigarh - 160017	6,84,63,519.00	6,83,55,744.00	2.16	<p><u>Primary Security:</u> A. <u>The Hypothecated Assets:</u> All the current assets, plant & machinery of the company both present and future. B. <u>The Mortgaged Assets:</u> 1. Equitable mortgage of Land & Building admeasuring 77 Kanals & 9 Marlas situated at Village Mandiala Kalan, Tehsil Khanna, Ludhiana in the name of KSM Spinning Mills Limited. 2. Equitable Mortgage of Project Site Land & Building admeasuring 56 Kanals & 10 Marlas situated at Village Mandialan Kalan, Tehsil Khanna, Ludhiana in the name of KSM Spinning Mills Limited.</p> <p><u>Collateral Security:</u> <u>Personal Guarantee:</u> 1. Sh. Viapn Mittal 2. Smt. Manju Mittal 3. Sh. Sarish Mittal 4. Sh. Lovelish Mittal <u>Corporate Guarantee:</u> 1. KSM Yarns Private Limited 2. Kaur Sain Mittal Synthetics Limited 3. VMSL Cotex Private Limited 4. VSL Synthetics Private Limited 5. VSL Textiles Private Limited</p>
TOTAL			3,17,97,06,195.00	3,16,14,69,519.00	100.00	